

Free discovery workshop with velocite.

What is a Discovery Workshop?

A Discovery Workshop is a brainstorming session bringing together key decision makers, business owners and Velocite Business Advisors. It's a chance for you to come in and talk about your business goals and challenges and we'll share some of the things we've seen or done. Together, we'll work up some practical ideas around your next move.

How does it work?

The sessions are usually a one or two-hour informal brainstorm held in our office. The format of the workshop will depend on your needs, we will focus on the most pressing issues facing you and your business such as:

- ▶ Performance improvement
- ▶ Budgeting and Forecasting
- ▶ Streamlining Processes
- ▶ Succession planning
- ▶ Structuring

In the workshop we will explore new opportunities and potential solutions.

Who should attend?

Business owners with an open-mind to accept the challenge, the appetite to test business strategy and plans, and the motivation to drive change and grow their business. You can bring along other trusted people such as your lawyer or family members.



Preparation?

If you are an existing Velocite client, just come along and participate. If you are not a Velocite client, the more information you can provide us about your business the better. Recent years' financial statements and strategic plans are valuable information to help us prepare for the workshop.

What do you get?

The outcome and output of a Discovery Workshop depends on the conversation we have and what you want to focus on. Usually, we will prepare a high-level summary of the key issues identified and agreed next steps.

Cost?

Our Discovery Workshop is always free of charge and there is no obligation to continue working with the Velocite team.

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